

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

"Shlok" 60 – CD,

Govt. Industrial Estate, Charkop,
Kandivali (W), Mumbai – 400 067

Tel: + 91 22 28603514, 16

Email: legalho83@gmail.com

Website: www.rcvp.in

No. of Shareholders Pre and Post Amalgamation of Natroyal Industries Private Limited ("NIPL" or "Transferor Company") with and into Royal Cushion Vinyl Products Limited ("RCVPL" or "Transferee Company")

[Without considering the impending Scheme of Arrangement in the nature of merger amalgamation of Royal Spinwell and Developers Private Limited ("RSDPL") with Royal Cushion Vinyl Products Limited and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, which is pending for final approval with the Hon'ble National Company Law Tribunal, Mumbai Bench ("RSDPL-RCVPL Scheme")]

A) Natroyal Industries Private Limited ("Transferor Company")

Particulars	Equity Shareholders	
Category	Pre	Post
D) Promoter	36	NA
E) Public	2	
F) Non-Promoter Non-Public	0	
C1) Shares underlying DR's	0	
C2) Shares held by Employee Trust	0	
Total	38	

B) Royal Cushion Vinyl Products Limited ("Transferee Company")

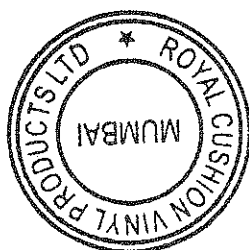
Particulars	Equity Shareholders	
Category	Pre	Post
D) Promoter	27	40
E) Public	4772	4774
F) Non-Promoter Non-Public	0	0
C1) Shares underlying DR's	0	0
C2) Shares held by Employee Trust	0	0
Total	4799	4814

Note: The above does not include the proposed issuance of equity shares on a preferential basis, as approved by the Board in its meeting held on 26th March, 2025, which is subject to shareholders' approval.

Yours faithfully,

For Royal Cushion Vinyl Products Limited

Jayesh Motasha
Jayesh Motasha
 Director
 0054236
 Date: 27/03/2025
 Place: Mumbai



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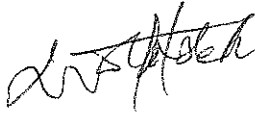
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 Jayesh Motasha
 Director
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